

## Business Worksheet Example 4

(1) Entity Type: Solo Proprietor  
 (3) SSI: 108-99-7777,  
 (5) No employer's ID EIN # NA

(2) Individual Name: Maria Jaramillo  
 (4) Business Service: Transportation Services  
 (6) Business Description- Drives for Uber/Lyft

**Total Income Include:**(7) 1099-K from Raiser LLC of \$1,165.26  
 1099-MISC from Raiser LLC of \$1,169.00  
 Tips of \$300 cash

### VEHICLE DETAILS:

Year	Make	Model
2016	Subaru	WRX STI

### EXPENSES:

- A. **MILEAGE:** 6354.5  
 -332.5 of it are On-Trip mileage **as shown** in Uber tax summary.  
 -156 miles looking for a client.  
 -75 miles driving to pick up client.  
 -Total business miles: 563.50  
 -5791 Other Miles
- B. **CELL PHONE:** Rents phone from Uber for 12 months at \$ 10 per week, \$520 total.
- C. **SUPPLIES:** Water, Gum, Snacks etc. at \$ 540 for the year.
- D. **REPAIRS AND MAINTENANCE:** \$ 50 for repairs.
- E. **TRAVEL:** \$36.70 for tolls as shown in Uber tax summary. \$15 of business tolls were out of pocket.
- F. **MEALS:** \$100
- G. **OTHER FEES:** Uber driver device fee of \$40.00 and Uber fee of \$190.69

### COMMENTS:

- A. VEHICLE INFORMATION: Client taking standard mileage rate for 2019 at .58 per mile. This is in client's favor but cannot take repairs or gas. Instead, taking \$326.83 at standard mileage deduction. *Mileage is deductible as long as the driver is online\*. The miles driven when the driver is offline\* are not deductible. If a driver gets food while she is waiting for a client to request her services and she is online, then miles are deductible.*
- B. CELL PHONE: Full amount is deductible. If using personal phone, then only business portion is deductible.
- C. SUPPLIES: This must be strictly for the passengers who are utilizing Uber Services.
- D. REPAIRS: Cannot take repairs for Vehicle...as taking standard mileage allowance. (See A above)
- E. TOLLS: Business tolls are deductible. Both reported by Uber in summary and out of pocket.
- F. MEALS: Not Deductible

\*" Online" Refers to a status on the Uber app that shows that the driver is available to pick up clients.

" Offline" Refers to a status on the Uber app that shows he isn't on shift with Uber and it won't show him to clients

## Business Worksheet

**ENTITY INFO:** Type (Circle one) Sole Proprietor ① Single Member LLC Multi-Member LLC Partnership S Corp C Corp

**Individual Name(s):** MARIA JARAMILLO ② **SSN:** 108-99-7777 ③

**Business Name (if applicable):** **EIN (9 digits):** N/A ⑤

**Business Description:** UBER/LYFT ⑥ **Product or Service:** TRANSPORTATION SERVICES ④

### INCOMES:

Cash / Checks	\$ 300.00	⑦
1099s	\$ 2,334.26	⑦
Interest	\$	
Others	\$	
<b>Total Income</b>	<b>\$ 2,634.26</b>	⑦

### COST OF GOOD SOLD:

Beg - Inventory	+	\$ -
Purchases	+	\$ -
Materials & Supplies	+	\$ -
End - Inventory	-	\$ -

<b>COGS</b>	<b>\$ -</b>
<b>Gross Profit</b>	<b>\$ 2,634.26</b>

<b>COGS</b>	<b>\$ -</b>
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### EXPENSES:

Accounting	
Advertising	
Bank Charges	
Cell Phone (Business only)	\$ 520.00 ⑧
Auto ⑨	\$ 326.83 ⑩
Commission Expense (1099)	\$
Computer Expense	\$
Continuing Education	\$
Contractor Labor (1099)	\$
Delivery, Freight & Postage	\$
Dues & Subscriptions	\$ 230.69 ⑪
Equipment Rental	\$
Insurance (Business & liability) (No auto)	\$
Interest Expenses	\$
Internet Costs (Business only)	\$
Legal & Professional	\$
Licence & Permits	\$
Meals (No entertainment)	\$
Office Expenses / Supplies	\$ 540.00 ⑫
Parking Fees & Tolls	\$ 51.70 ⑬
Printing	\$
Rent	\$
Home Office Expense	\$ - ⑭
Repairs & Maintenance	\$
Salaries / Wages (W2 only)	\$
Security	\$
Telephone (Business only)	\$
Training	\$
Travel (Airline, Hotel)	\$
Utilities	\$

### VEHICLE INFORMATION:

Total Mileage	6,354.50
Business Mileage	563.50
Jan. - Dec. 2019 Rate @ .58	326.83
Jan. - Dec. 2018 Rate @ .545	
<b>Total</b>	<b>\$ 326.83</b>

Vehicle Description: 2016 Subaru WRX STI  
Dated vehicle was placed in service: 01/01/2017  
Vehicle is used by a more than 5% owner? YES or NO  
Is vehicle available for off-duty personal use? YES or NO  
Is any other vehicle available for personal use? YES or NO

### BUSINESS USE OF HOME

Total Area of Home (Square feet)	sq'
Business Use Area (Square feet)	sq'
Mortgage Interest	\$
Real State Taxes	\$
Rent	\$ -
Insurance	\$
Association Dues	\$
Repairs & Maintenance	\$
Utilities	\$ -
Security	\$
<b>Total Business Expense use of home</b>	<b>\$ -</b>

### Equipment Purchased\*\*

Item	Date	Price
		\$
		\$
		\$ -

I hereby declare that all the information stated above is true and correct to the best of my knowledge. I understand and agree that any false information, misrepresentation, or omission of facts in this worksheet creates a risk in possible auditing.

<b>Total Expenses</b>	<b>\$ 1,669.22</b>
<b>NET INCOME</b>	<b>\$ 965.04</b>

Signature: \_\_\_\_\_

*Maria Jaramillo*

**\*\*NOTE: Fixed Assets-Equipment Purchase:** Please provide Computers, Equipment, etc. Include date placed in Service + Amount.